**INTEREST RATES MARKET NOTICE**

**Date: 22 September 2021**

**Subject:** Tap Issue

**(FIRSTRAND BANK LIMITED – “FRC368”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 23 September 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Tap Amount** R 20,000,000.00

**Total Amount Following Tap Issue** R 55,000,000.00

**Bond Code** FRS275

**Nominal Issued** R 20,000,000.00

**Issue Price** 100.198%

**Coupon** 4.507% (3 Month JIBAR as at 02 Sept 2021 of 3.667% plus 84bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 November 2021

**Books Close Date** 22 November 2021

**Interest Payment Date(s)** 26 November 2021

**Last Day to Register** By 17:00 on21 November 2021

**Issue Date** 23 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 2 September 2021

**First Interest Payment Date** 26 November 2021

**ISIN No.** ZAG000179466

**Additional Information** Senior Unsecured, Unsubordinated

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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